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FORM DSEC
Mail Processing
SectionUNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**FORM D****NOTICE OF SALE OF SECURITIES****PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION****OMB APPROVAL**OMB Number:
Expires:
Estimated average burden
hours per form**SEC USE ONLY**

Prefix

Serial

DATE RECEIVED

APR 10 2008

Washington, DC
-101Name of Offering ☐ (check if this is an amendment and name has changed, and indicate change.)**Bought Deal Placement of Special Warrants (March 2008)**Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ULOEType of Filing ☒ New Filing ☐ Amendment**A. BASIC IDENTIFICATION DATA**

1. Enter the information requested about the issuer

Name of Issuer ☐ (check if this is an amendment and name has changed, and indicate change.)**Centenario Copper Corporation**

Address of Executive Offices (Number and Street, City, State, Zip Code)

Suite 905, 130 Bloor Street West, Toronto, Ontario M5S 1N5

Telephone Number (Including Area Code)

(416) 360-0059

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business

Mineral exploration and development

Type of Business Organization

- ☒ corporation ☐ limited partnership, already formed ☐ LLC, already formed ☐ other (please specify):
- ☐ business trust ☐ limited partnership, to be formed ☐ LLC, to be formed

Actual or Estimated Date of Incorporation or Organization:

Month Year
0 1 0 4☒ Actual ☐ EstimatedJurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)**CN****GENERAL INSTRUCTIONS****Federal:***Who Must File:* All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).*When To File:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.*Where to File:* U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.*Filing Fee:* There is no federal filing fee.**State:**

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION**Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.**

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A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General Partner Managing Partner

Full Name (Last name first, if individual)

Colterjohn, Richard

Business or Residence Address (Number and Street, City, State, Zip Code)

Suite 905, 130 Bloor Street West, Toronto, Ontario M5S 1N5

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General Partner Managing Partner

Full Name (Last name first, if individual)

Hutchison, Alan

Business or Residence Address (Number and Street, City, State, Zip Code)

15th Floor – 1040 West Georgia Street, Vancouver, British Columbia, V6E 4H8

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General Partner Managing Partner

Full Name (Last name first, if individual)

Ali, A.J.

Business or Residence Address (Number and Street, City, State, Zip Code)

913 Dakota Drive, Castle Rock, CO, USA 80108

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General Partner Managing Partner

Full Name (Last name first, if individual)

Segsworth, Walter

Business or Residence Address (Number and Street, City, State, Zip Code)

Suite 905, 130 Bloor Street West, Toronto, Ontario M5S 1N5

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General Partner Managing Partner

Full Name (Last name first, if individual)

Macdonald, David

Business or Residence Address (Number and Street, City, State, Zip Code)

10 Avondale Road, Toronto, Ontario, M4W 2R6

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General Partner Managing Partner

Full Name (Last name first, if individual)

Garagan, Thomas

Business or Residence Address (Number and Street, City, State, Zip Code)

595 Burrard Street, Suite 3600, Vancouver, B.C., V7X 1J1

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General Partner Managing Partner

Full Name (Last name first, if individual)

Stowe, Kenneth G.

Business or Residence Address (Number and Street, City, State, Zip Code)

42 Colonial Crescent, Oakville, Ontario, L6J 4K9

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General Partner
Managing Partner

Full Name (Last name first, if individual)

Stevens, John W.

Business or Residence Address (Number and Street, City, State, Zip Code)

48 South Drive, Toronto, Ontario M4W 1R1

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General Partner
Managing Partner

Full Name (Last name first, if individual)

Carroll, Michael L.

Business or Residence Address (Number and Street, City, State, Zip Code)

2049 Rockspring Place, Walnut Creek, California, 94596

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General Partner
Managing Partner

Full Name (Last name first, if individual)

Ames, Aaron

Business or Residence Address (Number and Street, City, State, Zip Code)

Suite 905, 130 Bloor Street West, Toronto, Ontario M5S 1N5

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General Partner
Managing Partner

Full Name (Last name first, if individual)

Maria Cristina Oliveras

Business or Residence Address (Number and Street, City, State, Zip Code)

Mar del Plata 2011-E, Providencia, Santiago, Chile

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?

Yes
☐ No
☒

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?

\$ **N/A**

3. Does the offering permit joint ownership of a single unit?

Yes
☒ No
☐

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Canaccord Adams Inc. SEC # 8-3271 CRD # 1020

Business or Residence Address (Number and Street, City, State, Zip Code)

99 High Street, Boston, MA 02110

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....

☐ All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
<input type="checkbox"/> IL	<input type="checkbox"/> IN	<input type="checkbox"/> IA	<input type="checkbox"/> KS	<input type="checkbox"/> KY	<input type="checkbox"/> LA	<input type="checkbox"/> ME	<input type="checkbox"/> MD	<input type="checkbox"/> MA	<input type="checkbox"/> MI	<input type="checkbox"/> MN	<input type="checkbox"/> MS	<input type="checkbox"/> MO
<input type="checkbox"/> MT	<input type="checkbox"/> NE	<input type="checkbox"/> NV	<input type="checkbox"/> NH	<input type="checkbox"/> NJ	<input type="checkbox"/> NM	<input checked="" type="checkbox"/> NY	<input type="checkbox"/> NC	<input type="checkbox"/> ND	<input type="checkbox"/> OH	<input type="checkbox"/> OK	<input type="checkbox"/> OR	<input type="checkbox"/> PA
<input type="checkbox"/> RI	<input type="checkbox"/> SC	<input type="checkbox"/> SD	<input type="checkbox"/> TN	<input type="checkbox"/> TX	<input type="checkbox"/> UT	<input type="checkbox"/> VT	<input type="checkbox"/> VA	<input type="checkbox"/> WA	<input type="checkbox"/> WV	<input type="checkbox"/> WI	<input type="checkbox"/> WY	<input type="checkbox"/> PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....

☐ All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
<input type="checkbox"/> IL	<input type="checkbox"/> IN	<input type="checkbox"/> IA	<input type="checkbox"/> KS	<input type="checkbox"/> KY	<input type="checkbox"/> LA	<input type="checkbox"/> ME	<input type="checkbox"/> MD	<input type="checkbox"/> MA	<input type="checkbox"/> MI	<input type="checkbox"/> MN	<input type="checkbox"/> MS	<input type="checkbox"/> MO
<input type="checkbox"/> MT	<input type="checkbox"/> NE	<input type="checkbox"/> NV	<input type="checkbox"/> NH	<input type="checkbox"/> NJ	<input type="checkbox"/> NM	<input type="checkbox"/> NY	<input type="checkbox"/> NC	<input type="checkbox"/> ND	<input type="checkbox"/> OH	<input type="checkbox"/> OK	<input type="checkbox"/> OR	<input type="checkbox"/> PA
<input type="checkbox"/> RI	<input type="checkbox"/> SC	<input type="checkbox"/> SD	<input type="checkbox"/> TN	<input type="checkbox"/> TX	<input type="checkbox"/> UT	<input type="checkbox"/> VT	<input type="checkbox"/> VA	<input type="checkbox"/> WA	<input type="checkbox"/> WV	<input type="checkbox"/> WI	<input type="checkbox"/> WY	<input type="checkbox"/> PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....

☐ All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
<input type="checkbox"/> IL	<input type="checkbox"/> IN	<input type="checkbox"/> IA	<input type="checkbox"/> KS	<input type="checkbox"/> KY	<input type="checkbox"/> LA	<input type="checkbox"/> ME	<input type="checkbox"/> MD	<input type="checkbox"/> MA	<input type="checkbox"/> MI	<input type="checkbox"/> MN	<input type="checkbox"/> MS	<input type="checkbox"/> MO
<input type="checkbox"/> MT	<input type="checkbox"/> NE	<input type="checkbox"/> NV	<input type="checkbox"/> NH	<input type="checkbox"/> NJ	<input type="checkbox"/> NM	<input type="checkbox"/> NY	<input type="checkbox"/> NC	<input type="checkbox"/> ND	<input type="checkbox"/> OH	<input type="checkbox"/> OK	<input type="checkbox"/> OR	<input type="checkbox"/> PA
<input type="checkbox"/> RI	<input type="checkbox"/> SC	<input type="checkbox"/> SD	<input type="checkbox"/> TN	<input type="checkbox"/> TX	<input type="checkbox"/> UT	<input type="checkbox"/> VT	<input type="checkbox"/> VA	<input type="checkbox"/> WA	<input type="checkbox"/> WV	<input type="checkbox"/> WI	<input type="checkbox"/> WY	<input type="checkbox"/> PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt.....	\$ <u>0</u>	\$ <u>0</u>
Equity	\$ <u>0</u>	\$ <u>0</u>
<input type="checkbox"/> Common Shares <input type="checkbox"/> Preferred	\$	\$
Convertible Securities (including warrants).... Special Warrants (see Exhibit A on back)	\$ <u>57,159,752</u>	\$ <u>57,159,752</u>
Partnership Interests	\$ <u>0</u>	\$ <u>0</u>
Other (Specify)	\$ <u>0</u>	\$ <u>0</u>
Total	\$ <u>57,159,752</u>	\$ <u>57,159,752</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....(see Exhibit A on back).....	\$ <u>2</u>	\$ <u>6,573,371</u>
Non-accredited Investors.....	\$	\$
Total (for filings under Rule 504 only).....	\$	\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505.....		\$
Regulation A.....		\$
Rule 504.....		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$
Printing and Engraving Costs	<input type="checkbox"/>	\$
Legal Fees	<input checked="" type="checkbox"/>	\$ <u>98,551.30</u>
Accounting Fees.....	<input type="checkbox"/>	\$
Engineering Fees.....	<input type="checkbox"/>	\$
Underwriters' Commissions (specify finders' fees separately)....Paid on all Non-U.S Subscriptions.....	<input checked="" type="checkbox"/>	\$ <u>2,529,319.05</u>
Other Expenses (identify)..Commission paid on U.S. Subscriptions conducted by Canaccord Adams Inc.....	<input checked="" type="checkbox"/>	\$ <u>328,668.55</u>
Total	<input checked="" type="checkbox"/>	\$ <u>2,956,538.90</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

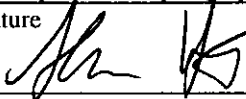
\$ 54,203,213.10

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Purchase of real estate.....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Mine Construction for the Franke Project	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 27,594,363.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Repayment of indebtedness.....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Working capital	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 15,176,900.10
Other (specify) <u>Mineral exploration and development for the Pelusa and Pan de Azucar</u>	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 11,431,950.00
<u>Projects.</u>	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Column Totals	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 54,203,213.10
Total Payments Listed (column totals added)	<input checked="" type="checkbox"/> \$ 54,203,213.10	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Centenario Copper Corporation	Signature 	Date April 8 , 2008
Name of Signer (Print or Type) Alan Hutchison	Title of Signer (Print or Type) Corporate Secretary	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

CENTENARIO COPPER CORPORATION (the “Issuer”)
Exhibit A to Form D

“Part C.1” of Form D

In this bought deal placement (the “Offering”) of special warrants (the “Special Warrants”) that closed on March 27, 2008, the Issuer offered and sold 10,000,000 Special Warrants at a price of Cdn\$5.80 per Special Warrant for an aggregate offering amount in U.S. dollars of \$57,159,752 [CDN\$58,000,000] pursuant to the terms and subject to the conditions of an underwriting agreement dated as of March 27, 2008 by and between the Issuer and a syndicate of underwriters led by Canaccord Capital Corporation and BMO Nesbitt Burns Inc., and which included Toll Cross Securities Inc., Raymond James Ltd. and Macquarie Capital Markets Canada Ltd. Each Special Warrant will, subject to adjustments, be exercisable by the holder thereof for one common share of the Corporation for no additional consideration at any time.

The Special Warrants were offered and sold outside the United States in accordance with Rule 903(b)(1) of Regulation S under the Securities Act of 1933, as amended (the “Securities Act”) and within the United States in accordance with Rule 506 of Regulation D under the Securities Act.

“Part C.2” of Form D

Of the 10,000,000 Special Warrants offered and sold in this Offering, 1,150,000 Special Warrants were offered and sold within the United States for an aggregate offering amount in U.S. dollars of \$6,573,371 [CDN\$6,670,000] by Canaccord Adams Inc., Canaccord Capital Corporation’s placement agent in the United States and a securities broker-dealer duly licensed under U.S. federal and all applicable state securities laws and in good standing with the Financial Industry Regulatory Authority (FINRA), to two institutional investors in New York in accordance with Rule 506 of Regulation D under the Securities Act. Both of the New York institutional investors are “Accredited Investors,” as defined in Rule 501(a) of Regulation D. None of the Issuer’s officers, directors or affiliates has or will receive any sale-related remuneration in connection with the above-mentioned New York subscribers.

PLEASE NOTE: All dollar amounts disclosed under Part C of this Form D are expressed in U.S. dollars using the U.S./CDN daily noon exchange rate of U.S.\$0.9855 as of March 27, 2008.

END